

Are you a first time home buyer?	
Purchase price or refinance value: \$	Purchase price or refinance value: \$
Desired Loan Type	Desired Close Date
purchase	☐ 30–60 days
refinance	☐ 60–90 days
home equity	☐ 90+ days
Home type	Property Use
☐ Single Family Home	☐ Primary Residence
☐ Condominium	☐ Investment
2 Unit	□ Vacation Home
3-4 Unit	
Borrower Information	Co-Borrower Information (optional)
Name:	
Email:	
Monthly Income: \$	
Primary Phone:	•
When is the best time to call?	When is the best time to call?
morning	morning
afternoon	afternoon
evening	☐ evening
Employment Status:	Employment Status:
under 2 years	under 2 years
2+ years	2+ years
Employment Type:	Employment Type:
☐ Self employed (25%+ ownership)	☐ Self employed (25%+ ownership)
Regular Employment	☐ Regular Employment
Credit Rating:	Credit Rating:
☐ Excellent	□ Excellent
Good	☐ Good
☐ Fair	☐ Fair
Poor	☐ Poor
☐ Don't Know	□ Don't Know