

Home Loan Verification Checklist

HOME FINANCING INFORMATION

MONTHLY INCOME

Borrower

Co-Borrower

	Borrower	Co-Borrower
Base Pay		
Commissions		
Bonuses		
Overtime		
Rental from real estate		
Alimony, child support		

ANTICIPATED MONTHLY HOUSING COSTS

First mortgage	
Other financing	
Property taxes	
Hazard insurance	
Mortgage insurance	

ASSETS

Checking and savings accounts	
Stocks, bonds	
Real estate	
Vested interest in retirement fund	

PURCHASE INFORMATION

Purchase price	
Estimated closing costs	
Insurance, taxes held in escrow	
Downpayment	

LIABILITIES

Installment loans (charge accounts)	
Stock pledges	
Real estate loans	
Auto loans	
Alimony, child support, etc.	

REAL ESTATE OWNED

Property Address	
Value	
Mortgage balance	
Monthly payment	

Note: Be ready with documentation of loans, account numbers, terms of loans and balances.

Note: Offer the lender a list of credit references including creditors' names and addresses, account numbers, highest balances, and "paid-in-full" dates.

Please remember to bring a copy of your drivers license or passport, when you are ready to proceed with your loan.