

Are you a first time home buyer?	
Purchase price or refinance value:	Purchase price or refinance value:
\$	\$
Desired Loan Type	Desired Close Date
☐ purchase	☐ 1–30 days
refinance	☐ 30–60 days
home equity	☐ 60–90 days
	☐ 90+ days
Home type	
☐ Single Family Home	Property Use
Condominium (1-4 Stories)	☐ Primary Residence
Condominium (4+ Stories)	☐ Investment
2 Unit	☐ Vacation Home
☐ 3-4 Unit	
☐ Manufactured Housing	
☐ Commercial	
Borrower Information	Co-Borrower Information (optional)
Name:	Name:
Email:	Email:
Monthly Income: \$	Monthly Income: \$
Primary Phone:	Primary Phone:
When is the best time to call?	When is the best time to call?
morning	morning
afternoon	afternoon
evening	evening
Employment Status:	Employment Status:
under 2 years	under 2 years
2+ years	2+ years
Employment Type:	Employment Type:
Self employed (25%+ ownership)	☐ Self employed (25%+ ownership)
Regular Employment	Regular Employment
Credit Rating:	Credit Rating:
Excellent	☐ Excellent
Good	Good
☐ Fair	☐ Fair
Poor	Poor
☐ Don't Know	☐ Don't Know